

# GRANT APPLICATION

BARNITZ FUND OF JPMORGAN CHASE BANK  
MIDDLETOWN COMMUNITY FOUNDATION  
MIRIAM G. KNOLL FOUNDATION

**This application is not required but may be used to apply to receive funding from any of the above charitable organizations. Please see page two for delivery instructions for each organization.**

Please use this page as a cover for your application, followed by information requested in the order specified. Proposals must be for programs serving residents of the Middletown area and meet the mission of the funding organization. Please keep a copy of the complete application for your records. Original applications will not be returned.

Name of Organization: \_\_\_\_\_

**Important: Unless you are a governmental unit, a qualified church, or an entity covered by a group exemption, your name must be the same as on the IRS determination letter or you must submit documentation of your name change and notification to the IRS of that change.**

Address: \_\_\_\_\_ Date established \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail \_\_\_\_\_

City, State, zip code: \_\_\_\_\_ Employee Identification # \_\_\_\_\_

Chief Executive Officer: \_\_\_\_\_ Phone number: \_\_\_\_\_

Chief Financial Officer: \_\_\_\_\_ Phone number: \_\_\_\_\_

Grant Contact Person: \_\_\_\_\_ Phone number: \_\_\_\_\_

**The organization has in its possession a currently valid IRS letter stating that your organization has been determined to be:**

\_\_\_\_\_ an exempt IRC Section 501(c)(3) organization and has been classified as a public charity described in IRC Section 509 (a) (1), (2) or (3)

\_\_\_\_\_ an exempt operating foundation described in IRC Section 4940 (d) (2)

\_\_\_\_\_ an entity covered by a group exemption. (Include copy of group exemption letter and documentation of your inclusion)

**Supplemental Information #2:** Most recent Form 990. If the organization is not required to file form 990, please include most recent operating statement.

**Supplemental Information #3:** Your mission statement and roster of current trustees.

## ABOUT THE PROJECT OR PROGRAM TO BE FUNDED

Title: \_\_\_\_\_

Amount requested: \$ \_\_\_\_\_

Implementation date: \_\_\_\_\_ Completion date: \_\_\_\_\_

Number of participants \_\_\_\_\_

In two or three sentences explain what the project or program is intended to accomplish, the benefits to the community and the activities that will lead to the desired outcome. If the request is for equipment, please explain how the purchase will benefit the community.

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**Supplemental Information #4: Enclose a narrative of no more than three pages answering the following:**

- (a) What is the community need to be met?
- (b) How was this need determined?
- (c) How does this program fit the mission of the organization?
- (d) Who will be the primary beneficiaries if a grant is made?
- (e) If this is a collaborative effort, please list partners and describe collaboration.
- (f) Describe how the program will be evaluated for effectiveness.
- (g) How will this program be funded?
  - a. If the grant is made, after grant money is expended.
  - b. If the grant is denied.

**Supplemental Information #5: USE OF FUNDS**

Total cost of project: \_\_\_\_\_

Grant requested from Foundation: \_\_\_\_\_

Other sources of funds and amounts: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Expenditure of grant money: Explain in detail how a grant from the Foundation will be used: give amounts for salaries and benefits, purchased services (consultants, outside service providers) supplies, equipment, and other uses.

**Supplemental Information #6: Signed Grant Agreement.**

**Information for grant seekers:**

**Barnitz Fund of JP Morgan Chase:** considers grants quarterly for organizations or programs serving the Middletown area. Applicants for grants of \$2,500 or more should use this form. This form or a business letter may be used for grant requests of less than \$2,500. Grant applications may be sent at any time to: Barnitz Fund c/o Corporate Trust Officer: JPMorgan Chase OH3-4131; 8044 Montgomery, Ste 152, Cincinnati, Ohio 45236. Requests will be considered at the next meeting of the distribution committee.

**Middletown Community Foundation** considers grant applications four times per calendar year. Each quarter is dedicated to two of four areas of interest to the Foundation. You may apply for funding according to the following breakdown.

March 1 <sup>st</sup> :	Recreation, The Arts, Festivals, Community Development
June 1 <sup>st</sup> :	Quality Education, Human Needs
September 1 <sup>st</sup> :	Community Development, Arts, Recreation, Festivals
December 1 <sup>st</sup> :	Human Needs, Quality Education

Please read the brochure "How to Apply for a Grant" for information on what the foundation does not fund. Submit applications to: Middletown Community Foundation 36 Donham Plaza, Middletown Ohio 45042. Applicants should expect at least a 60 to 90 day wait for notification of funding. The Foundation will not pay expenses incurred before formal written notification is made to an organization.

**Miriam Knoll Foundation** considers grants four times per year. Applicants for grants of more than \$5,000 should use this form. Grant applications for amounts less than \$5,000 may use this form or submit a business letter. Applications may be submitted at any time to: Executive Director, The Miriam Knoll Foundation, P.O. Box 220, Middletown, Ohio 45042. Requests will be considered at the next meeting of the trustees.

**BARNITZ FUND OF JP MORGAN CHASE BANK  
MIDDLETOWN COMMUNITY FOUNDATION  
MIRIAM G. KNOLL FOUNDATION**

**GRANT AGREEMENT**

The Governing body of \_\_\_\_\_ hereby submits a proposal for funding to \_\_\_\_\_, and agrees to the following conditions:

- 1. A policy of non-discrimination will be followed in all matters of employment, volunteer opportunities and the delivery of programs and services.
- 2. The grant, if made, will be used only for the purposes described in this grant proposal.
- 3. Requests for information/documentation from staff members of Grant maker will be met in a timely manner.
- 4. Any change in tax exemption or inability to complete the project as proposed will be reported to the Funder's staff in a timely manner.
- 5. If the request for funding is granted, we will acknowledge the funder's support in all publicity relating to this project.
- 6. If the above conditions are not met, unexpended grant money will be returned to the Foundation immediately upon a written request received from the Funder.

The applying organization hereby accepts and agrees to the terms and conditions of this agreement.

\_\_\_\_\_  
Signature, President of the Board of Trustees

\_\_\_\_\_  
date

\_\_\_\_\_  
Signature, Chief Executive Officer

\_\_\_\_\_  
date